

DIGITAL CUSTOMER FORM

For Agent Use Only :	
Intermediary Name	Intermediary Code

STAR PACKAGE

Proposer Details

1. Full Name: Title* First Name*
Middle Name Surname*

2. Are you an existing Bajaj Allianz Customer: Yes / No If yes, please mention the Policy No: OG

3. Gender: ☐ Male ☐ Female ☐ Other 4. Date of Birth*

5. PAN No.

7. Bajaj Allianz Employee Code, if Proposer is BAGIC/BALIC Employee

8. Marital Status: ☐ Married ☐ Single ☐ Divorced ☐ Widowed 9. No. of Children _____ Sons _____ Daughters

10. Occupation ☐ Business ☐ Salaried ☐ Professional ☐ Student ☐ House Wife ☐ Retired ☐ Others

11a) Permanent / Residential Address *

House No & Name

Landmark/Locality

Road/Area Name City

State Pin Code

Telephone (Res.) Telephone (Office)

Mobile Number E-Mail

11b) Correspondence Address : (All the communications will be sent to the below address) Same as Above ☐

House No & Name

Landmark/Locality

Road/Area Name City

State Pin Code

12. Educational Qualification: ☐ Matriculate ☐ Under Graduate ☐ Graduate ☐ Post Graduate ☐ Professionally Qualified

13. Family Monthly Income: ☐ Up to Rs. 20,000 ☐ Rs. 20,001 to Rs. 50,000 ☐ Rs. 50,001 to Rs. 1 lakh ☐ Above Rs. 1 lakh

14. In case of any Offer, you would prefer to be contacted by: ☐ Phone ☐ Email

16) Policy Period : ☐ 1 year ☐ 2 year ☐ 3 year

17) Plan Details

Minimum three sections to be opted

a) HEALTH GUARD SECTION

- i) Plan ☐ Silver ☐ Gold
- ii) Policy Type ☐ Individual ☐ Floater
- iii) Sum Insured options
- Health Guard –Silver ☐ ₹ 1,50,000 ☐ ₹ 2,00,000
- Health Guard –Gold ☐ ₹ 3,00,000 ☐ ₹ 4,00,000 ☐ ₹ 5,00,000 ☐ ₹ 7,50,000 ☐ ₹ 10,00,000 ☐ ₹ 15,00,000 ☐ ₹ 20,00,000
- ☐ ₹ 25,00,000 ☐ ₹ 30,00,000 ☐ ₹ 35,00,000 ☐ ₹ 40,00,000 ☐ ₹ 45,00,000 ☐ ₹ 50,00,000
- iv) Voluntary co pay ☐ 10% ☐ 20%
- v) Premium Payment Zones ☐ Zone A ☐ Zone B

b) Please encircle the cover to be opted

Section	Products	Plan A	Plan B	Plan C	Plan D
1	Hospital Cash	500	1000	2000	2500
2	Critical Illness	100000	150000	200000	300000
3	Personal Accident	200000	300000	400000	500000
4	Education Grant	200000	300000	400000	500000
5	Householders contents	100000	200000	300000	400000
6	Traveling Baggage	10000	20000	30000	40000
7	Public liability	200000	300000	400000	500000

c) Total no of sections opted for _____

d) Critical Illness: Please indicate if you want option for family floater

☐ Yes ☐ No☐ Self + Spouse☐ Self + Spouse + 1 Child☐ Self + Spouse + 2 Children☐ Self + Spouse + 3 Children☐ Self + Spouse + 4 Children

e) Household contents (First Loss) Fire perils including earthquake and burglary. Any valuable with value more than 5% of SI under this section to be specifically declared along with value with value otherwise will be excluded . _____

18) Details of the persons to be insured

Member Details	Relationship with Proposer	DOB (dd/mm/yy)	Age	Gender (M/F)	Ht	Wt	Occupation	Net Monthly Income	Nominee	Nominee Relationship with Insured

19) Period of Insurance: From _____ To _____

20) Has any of the persons to be insured suffer from/or investigated for any of the following?

Disorder of the heart, or circulatory system, chest pain, high blood pressure, stroke, asthma any respiratory conditions, cancer tumor lump of any kind, diabetes, hepatitis, disorder of urinary tract or kidneys, blood disorder, any mental or psychiatric conditions, any disease of brain or nervous system, fits (epilepsy) slipped disc, backache, any congenital/ birth defects/ urinary diseases, AIDS or positive HIV, If yes, indicate in the table given below. ☐ Yes ☐ No

If yes please provide details _____

21) Do you or any of the family members to be covered have/had any health complaints/met with any accident in the past 4 years and have been taking treatment/ hospitalization? (Please provide details in the table given below)

Sr. No	Name of the person	Name of the Illness /injury suffered / suffering in the past 4 years	Treatment details	Date first treated	Current Status of the Illness/ Diseases/Injury

22) Has any proposal for life, critical illness or health related insurance on your life or lives ever been postponed, declined or accepted on special terms? If yes, give details _____

* These fields are mandatory, please fill all the required details